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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



KazMunayGas National Company Joint-Stock Company
(a joint stock company incorporated in the Republic of Kazakhstan)
(the "Issuer")

Issue of CNY1,500,000,000 2.30 per cent. Notes due 2031
(Stock Code: 85161)
and
CNY2,000,000,000 2.80 per cent. Notes due 2036
(Stock Code: 85162)
(collectively, the "Notes")

under the CNY10,000,000,000 Medium Term Note Programme
(the "Programme")

Joint Lead Managers

BOC International

**China CITIC Bank
International**

ICBC (Asia)

Bank of China (Hong Kong)

**Industrial and Commercial
Bank of China (Asia) Limited**

**Industrial Bank Co., Ltd.,
Hong Kong Branch**

BOCOM International

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 20 October 2025, as supplemented by an offering memorandum supplement dated 20 August 2026, and the pricing supplements relating to the Notes dated 26 August 2026. The listing of and permission to deal in the Notes is expected to become effective on 3 September 2026.

2 September 2026

As at the date of this announcement, the directors of the Issuer are Nurlan Karshagovich Zhakupov, Askhat Galimovich Khassenov, Askar Orazaliyevich Shakirov, Bakhytzhan Ryspekovich Taubayev, Saya Naimanbaykyzy Mynsharipova, Arman Anuarbekovich Argingazin, Zhandos Abayuly Kairgeldi and Armanbai Saparbayevich Zhubayev.